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W.I.S.E. – CSI HK 100 TrackerTM
標智中證香港100指數基金TM
a sub-fund of the World Index Shares ETFs
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance¹
(Cap. 571 of the laws of the Hong Kong SAR))
(Stock Code: 02825)

**Announcement –
Update of Offering Document**

The Manager of W.I.S.E. – CSI HK100 TrackerTM (the “Fund”) hereby announces that the Offering Document of the Fund has been updated.

In view of the SFC’s new disclosure requirements of the ongoing charges figure, tracking difference and past performance information in the product key facts statements (“KFS”), the KFS of the Fund has been updated. Since “ongoing charges figure” has been disclosed in substitution of “Total Expense Ratio (TER)” in the KFS, the paragraph relating to “TER” in Appendix III to the Prospectus has been removed.

On 13 November 2014, Hong Kong and the United States signed a Model 2 IGA for implementation of the Foreign Account Tax Compliance Act (FATCA). The Manager has updated such information. Information updates including the top ten holding of the CSI HK 100 have also been made.

Changes set out in the previous addenda to the Prospectus have also been incorporated in the updated Prospectus.

The latest Offering Document of the Fund (including the KFS) is now available on the Manager's website² at www.boci-pru.com.hk/englisht/etf/intro.aspx (for the English

¹ SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

² Information contained in the Manager’s website has not been reviewed by the SFC.

version) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for the Chinese version).

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact our call centre at: (852) 2280 8697.

31 December 2014